

# Share Donation Form

## Yorkshire Air Ambulance

Leaving a gift of shares to the Yorkshire Air Ambulance is a way in which you could help have a lasting effect on the charity and the people of Yorkshire.

### YORKSHIRE AIR AMBULANCE

The Yorkshire Air Ambulance is an independent charity that needs to raise £19,000 per day to keep both of Yorkshire's air ambulances maintained and in the air. The charity plays an essential role in ensuring that this vital, fast response, emergency service remains available to all. If they do not raise the funds needed to support this life-saving service, they cannot help those who need them the most.

Cayley House, 10 South Lane, Elland HX5 0HQ  
Tel: 01422 237 900  
E-mail: [info@yaa.org.uk](mailto:info@yaa.org.uk)  
Web: [www.yaa.org.uk](http://www.yaa.org.uk)  
Registered Charity No.1084305

### WHY DONATE SHARES TO YORKSHIRE AIR AMBULANCE?

A gift of shares will help the charity to save lives and can attract tax relief for the donor. The Yorkshire Air Ambulance benefits from receiving the gift of shares, which they can then keep or sell in accordance with their fundraising strategy. Redmayne Bentley, on behalf of the Yorkshire Air Ambulance, accepts donations of small shareholdings with a low value that an individual may not be worth selling. Redmayne Bentley can also transfer larger gifts of shares to the Yorkshire Air Ambulance.

### HOW TO DONATE SHARES

Simply complete this form and return to Custody Management Team, Redmayne Bentley, 3 Wellington Place, Leeds LS1 4AP. You can only donate shares that are held in a Redmayne Bentley Nominee portfolio. To open a Redmayne Bentley Nominee portfolio, please contact 0113 243 6941. Once the transfer of your shares is complete, they will be added to other shares donated. The shares received will be held in Redmayne Bentley's Nominee portfolio on behalf of Yorkshire Air Ambulance. No charge is levied to donors.

### TAX INFORMATION

A gift of qualifying shares is a very effective way of making a donation to the Yorkshire Air Ambulance because it will be eligible for Income Tax relief and exempt from Capital Gains Tax. Also, a gift during your lifetime, or in your will, would be exempt from Inheritance Tax. You should consult your accountant or other adviser for further information. Tax treatment depends on the personal circumstances of each individual and may be subject to change in the future.

More information about gifting shares to charity can be found by visiting: [www.hmrc.gov.uk/individuals/giving/assets.htm](http://www.hmrc.gov.uk/individuals/giving/assets.htm)

### OTHER IMPORTANT INFORMATION

If any of the shareholders have died, please send a copy of the grant of probate, along with your donation. The death must be registered with the company's registrars first by sending them a sealed copy of the grant of probate and a certified copy of the death certificate. Until this is done, the shares cannot be transferred.



**YORKSHIRE**  
**AIR AMBULANCE**

Registered Charity No. 1084305

**PERSONAL DETAILS**

Title \_\_\_\_\_ First Names (In full) \_\_\_\_\_ Surname \_\_\_\_\_

Tel (this will only be used in the event of a query) \_\_\_\_\_

I would like to donate the following shares through Redmayne Bentley for the Yorkshire Air Ambulance.

NAME OF STOCK	DESCRIPTION	QUANTITY
<i>Example - Marks &amp; Spencer Group Plc</i>	<i>Ordinary 25p</i>	<i>1,000</i>
1.		
2.		
3.		
4.		
5.		

I wish to make the transfer from my Redmayne Bentley Nominee portfolio \_\_\_\_\_

**DECLARATION**

- I/We hereby instruct Redmayne Bentley to transfer the stock(s) to the Yorkshire Air Ambulance, as detailed above.
- I/We confirm that the transfer of stock(s) has no consideration of monies and is being transferred by way of a gift.

Our *Privacy Policy* contains information on how we will store and use your personal information and your rights in relation to this. You can view our full *Privacy Policy* online at [www.redmayne.co.uk/privacy](http://www.redmayne.co.uk/privacy) or ask us for a hard copy.

If you would like to hear more about the work of the Yorkshire Air Ambulance, please contact them at [info@yaa.org.uk](mailto:info@yaa.org.uk)

**PLEASE SIGN HERE**

	_____ / / _____		_____ / / _____
FIRST PORTFOLIO HOLDER	DATE	SECOND PORTFOLIO HOLDER	DATE

Once completed, please return to: Custody Management Team , Redmayne Bentley, 3 Wellington Place, Leeds LSI 4AP