



BEST ADVISORY STOCKBROKER

Redmayne-Bentley

Established in 1875, Redmayne-Bentley is one of the UK's largest independent stockbrokers and a leading advisory broker – indeed, this is the seventh consecutive year Redmayne-Bentley has received an industry award for its advisory investment management service.

Redmayne-Bentley offers investment management services for individuals, families, trusts, charities and limited companies, with investment ideas generated by a fully-qualified, dedicated investment manager.

This focus on investment management advice is one of Redmayne-Bentley's strong points; each investment manager is backed up by the rest of their team and a firm-wide Investment Strategy Group, which collectively has over 200 years' experience. This group filters potential strategies best suited to global macroeconomic conditions down through investment management teams, which discuss sector weighting and preferred stocks, and then onto the individual managers.

Advice is given on a wide range of investments, and core investments are equities, bonds and investment funds. Exposure is given to alternative assets such as gold or agriculture through exchange-traded funds (ETFs), commercial property through Real Estate Investment Trusts (Reits) and alternative strategies through hedge funds and structured products, which are recommended where it is deemed



Also nominated

- Alexander David Securities
- Barclays Stockbrokers
- Charles Stanley
- Collins Stewart Wealth Management
- Killik & Co

Georgina Mitchell, head of investment services at Redmayne-Bentley, collects the award for Best Advisory Stockbroker

appropriate. Educational information is available for clients to be able to make an informed decision.

Georgina Mitchell, Redmayne Bentley's head of Investment Services, comments, 'Redmayne-Bentley's advisory service concentrates on the bigger picture. This ensures that while the quality and appropriateness of the advice are always foremost in our minds, we stay true to the firm's core values of honesty, integrity and a willing attitude, so that the overall service not only meets the clients' investment needs, but also their expectations for quality.'

BEST DISCRETIONARY STOCKBROKER

Brewin Dolphin

Brewin Dolphin is one of the largest independent private client investment managers in the UK, with 40 offices across the UK and Channel Islands and over £17 billion under management for customers, which include private clients, charities and pension funds.

Brewin Dolphin's discretionary management service is its core operation and it manages approximately £10 billion of funds this way. The service allows clients to hand over day-to-day investment decision-making on their portfolio to its investment managers, so enabling access to professional expertise without the administrative burden associated with the day-to-day running of an investment portfolio.

It places a clear emphasis on quality investment advice, tailored to changing needs of investors and has a focused Investment Management Team. Brewin Dolphin also benefits from a pool of



Also nominated

- Killik & Co
- Rathbone Investment
- Speirs & Jeffrey
- WH Ireland

Brewin Dolphin's David McCorkell accepts the award from Jonathan Pinkney

investment knowledge, which is continuously updated information from specialist research teams and from leading financial institutions.

Charlotte Black, director of Brewin Dolphin's corporate affairs, explains, 'The key feature of Brewin Dolphin's Discretionary investment management service is that every client's portfolio is designed specially to suit their individual requirements, and is managed locally by a qualified investment manager in one of our forty offices nearest to each client.'

As part of its discretionary management service, Brewin Dolphin investors can reduce the risk of investing in equities by building a Collective Investment Management service. This is a personalised portfolio of collective investments such as investment trusts and unit trusts and other specialist investments such as fixed interest securities, potentially reducing the risk of investing in equities.

Let our award-winning investment managers help you navigate through unsettled markets.



BEST ADVISORY BROKER

At Redmayne-Bentley we provide a truly bespoke and personal service.

2009 is the seventh consecutive year that we have received an industry award for our Advisory investment management.

Contact your local branch:

www.redmayne.co.uk/branches

Alternatively call: 0113 200 6530



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